

# National Association of Emergency and Fire Officials

## Protection of Records

Category: ADMINISTRATIVE

Policy Number <u>6</u>

Approved: February 14, 200

Revised: March 13, 2021 April 15,

2023

#### REFERENCE

#### SCOPE

This policy applies to all persons directly associated with the National Association of Emergency and Fire Officials (NAEFO).

#### **PURPOSE**

Protects NAEFO's records, which include its Bylaws, meeting minutes, and other documents critical to the proper operation of NAEFO and for compliance with appropriate laws and regulations.

#### **POLICY**

#### 6.10 GENERAL RESPONSIBILITY FOR RECORD-KEEPING

The NAEFO Secretary or designee shall be responsible for the preservation and maintenance of all NAEFO records.

#### 6.11 LOCATION OF RECORDS

NAEFO <u>paper</u> records- shall be securely maintained at <u>NAEFO's a physical place of businessknown to NAEFO's registered Registered Agent</u> with the State of Oregon. Electronic versions of NAEFO records may be maintained on <u>the Streamline Portal or any</u> commercial online repository designed by the Board of Directors.

#### 6.12 CHANGES TO RECORDS

When NAEFO records are changed, the NAEFO Secretary or designee shall ensure that all changes are properly made in accordance with the Bylaws, including the parliamentary authority in the Bylaws, and any adopted policies.

#### 6.13 CHALLENGES TO CONTENT

If a member or other party challenges the content of any NAEFO record, the NAEFO Secretary or designee shall determine the validity of the challenge and the decision of the NAEFO Secretary or designee may be appealed to the Board of Directors, whose decision shall be final.

Protection of Records
Policy Number 6 Board President CMBS Revised: March 13, 2021 April 15, 2023
Page 1 of 2

### **REVISION HISTORY**

| Revision Date     | Author      | Revision  |
|-------------------|-------------|---|
| February 14, 2009 | Unknown     | Initial version                                       |
| December 12, 2015 | Unknown     | Unknown   |
| March 13, 2021    | Monte Olsen | Renamed association; reworded to acknowledge          |
|                   |             | electronic records and online storage of electronic   |
|                   |             | records.  |
| April 15, 2023    | Monte Olsen | Changed physical place of retained paper records to a |
|                   |             | place known to the Registered Agent; removed          |
|                   |             | Streamline Portal as an acceptable repository for     |
|                   |             | <u>electronic records</u>                             |

Protection of Records
Policy Number 6 Board President CMBS Revised: March 13, 2021April 15, 2023
Policy Number 5 Page 2 of 2